



Release Notes Applied SAFe® 4.0 Matterhorn Edition

As of October, 7th 2016



NOTE:

Applied SAFe® builds on SAFe® 4.0 and will be kept in sync with the upcoming versions. Demonstrations can be scheduled upon request.



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1 Overview

1.1 Main Changes

Brief overview of achievements and improvements:

- SAFe 4.0 main features:
 - Extended all levels with an Essential SAFe configuration (Tailoring)
- Applied SAFe key concepts for effective SAFe 4.0 application:
 - Added Applied SAFe Essential tailoring (reduced to Knowledge Management)
 - Added Applied SAFe Foundation tailoring (reasonable process configuration)
 - Process Decision Analysis & Resolution (DAR) moved to Enterprise Level and inherited to all other levels
 - Restructured and fixed tailoring on all Applied SAFe levels to also add/remove e.g. regulatory requirements, DAR and the visual Applied SAFe representation
 - Practice library extended with new methods like Cost of Delay Calculation
 - Teams can now also choose Scrumban including the needed metrics and tools
 - Main process models on all levels are tailorable and adjusted to reflect configurations like Applied SAFe Essential
 - Main work product models on all levels are tailorable and adjusted to reflect configurations like Applied SAFe Essential
- Updated documentation:
 - Applied SAFe Tailoring Mindmap and Model Report

1.2 End-User Impact

Summary of major impact for the following roles:

- SPCs, Leaders, Managers, Change and Process Coaches:
 - Essential SAFe configuration
- Quality Manager, PPM, VSE, RTE, Scrum Master (Bootstrap Roles):
 - New instantiation approaches based on the restructured tailoring for the Applied SAFe workspaces that differentiate Applied SAFe Essential, Foundation besides the full or minimal configurations
- Process Engineer:
 - Updated and enhanced process and work product models that reflect the tailored process elements for the new Essential configuration

1.3 Versioning Details

Applied SAFe	4.0 Matterhorn Edition (Build V16.10.07)
Release Type	Minor (Extension Release)
SAFe	4.0
SAFe Courseware	4.0.3
Stages	6.4.13.0 (GA)

2 Applied SAFe Release Details

2.1 Enterprise Level

Process Type	Description	Change Type
Process	Process Decision Analysis & Resolution (DAR) moved to Enterprise Level and inherited to all other levels	New
Process	Fixed process element assignments to ensure correct processes for the new tailoring options like Applied SAFe Essential	Update
Process	Main process model is tailorable and adjusted to reflect configurations like Applied SAFe Essential	Update
Work Product	Main work product model is tailorable and adjusted to reflect configurations like Applied SAFe Essential	Update
Work Product	Adjusted Agile Testing work product model	Update
Practice	Cost of Delay Calculation practice	New
Training	SAFe videos: <ul style="list-style-type: none"> SAFe Foundations 4.0.6 with Dean Leffingwell (Video) The Value of Using the Scaled Agile Framework(SAFe) – Dean Leffingwell (Video) 	Update
Training	Applied SAFe Training: <ul style="list-style-type: none"> Applied SAFe Deployment 	Update
Resource	Tailoring for Essential SAFe	New
Resource	Tailoring for Foundation	Update
Resource	Tailoring for OPF, DAR, Knowledge Management and Visual Representation	New
Resource	Refined and fixed several tailoring configurations	Update
Resource	Fixed links from guided tours to process elements	Update

2.2 Portfolio Level

Process Type	Description	Change Type
Process	Process Decision Analysis & Resolution (DAR) linked from Enterprise Level	New

Process Type	Description	Change Type
Process	Fixed process element assignments to ensure correct processes for the new tailoring options like Applied SAFe Essential	Update
Process	Main process model is tailorable and adjusted to reflect configurations like Applied SAFe Essential	Update
Work Product	Main work product model is tailorable and adjusted to reflect configurations like Applied SAFe Essential	Update
Work Product	Adjusted Strategic Alignment work product model	Update
Role	Fixed role assignment for value stream coordination	Update
Practice	Cost of Delay Calculation practice	New
Resource	Tailoring for Essential SAFe	New
Resource	Tailoring for Foundation	Update
Resource	Tailoring for DAR, Coordination Processes, Knowledge Management and Visual Representation	New
Resource	Refined and fixed several tailoring configurations	Update

2.3 Value Stream Level

Process Type	Description	Change Type
Process	Process Decision Analysis & Resolution (DAR) linked from Enterprise Level	New
Practice	Cost of Delay Calculation practice	New
Resource	Tailoring for Knowledge Management and Visual Representation	New
Resource	Refined and fixed several tailoring configurations	Update

2.4 Program Level

Process Type	Description	Change Type
Process	Process Decision Analysis & Resolution (DAR) linked from Enterprise Level	New

Process Type	Description	Change Type
Process	Fixed process element assignments to ensure correct processes for the new tailoring options like Applied SAFE Essential	Update
Process	Main process model is tailorable and adjusted to reflect configurations like Applied SAFE Essential	Update
Work Product	Main work product model is tailorable and adjusted to reflect configurations like Applied SAFE Essential	Update
Work Product	Adjusted Vision Development work product model	Update
Practice	Cost of Delay Calculation practice	New
Resource	Tailoring for Essential SAFE	New
Resource	Tailoring for Foundation	Update
Resource	Tailoring for DAR, Knowledge Management and Visual Representation	New
Resource	Refined and fixed several tailoring configurations	Update

2.5 Team Level

Process Type	Description	Change Type
Process	Process Decision Analysis & Resolution (DAR) linked from Enterprise Level	New
Process	Fixed process element assignments to ensure correct processes for the new tailoring options like Applied SAFE Essential	Update
Process	Main process model is tailorable and adjusted to reflect configurations like Applied SAFE Essential	Update
Work Product	Adjusted main work product model as well as Iteration Planning, Iteration Execution, Innovation and Planning, Development and Test work product model	Update
Resource	Tailoring for Essential SAFE	New
Resource	Tailoring for Foundation	Update
Resource	Tailoring for Scrumban, Regulated Environments, Traceability, DAR, Knowledge Management and Visual Representation	New
Resource	Refined and fixed several tailoring configurations	Update

3 New or Updated Documents

Name	Version	Description
Applied SAFe Model Report	4.0 (V2016.10.07)	Overview of all work product diagrams
Applied SAFe Release Notes	4.0 Matterhorn	Updated release notes
Applied SAFe Tailoring Mindmap	4.0 (V2016.10.04)	Tailoring Mindmap for all levels giving an overview of the tailoring structure

4 Appendix

4.1 Document History

Version	Date	Author, Org. Unit	Status	Comment / Description of Change
0.1	28-SEP-2016	Stefan Küffer	Draft	Initial version
0.2	03-OCT-2016	Stefan Küffer	Review	Ready for Review
1.0	07-OCT-2016	Stefan Küffer	Final	Approved with adjustments for versioning